

1 Source CPA's, PLLC

Certified Public Accountants

January 2, 2020

Dear Tax Client,

It's that time of year again! We have enclosed your Tax Organizer for 2019. Completing your Organizer helps us prepare your return more efficiently. It will also assist us in getting a complete picture of your tax situation so that we can look for ways to keep your taxes down now and in the future.

The Organizer contains several sections that include common expenses and deductions that many taxpayers overlook. Please review these carefully. Each \$100 of deductible expense you find in your 2019 records may save you up to \$35 in federal and state income taxes.

Enter all relevant information in the designated areas on each page. Feel free to add additional pages for any notes or questions that might help us find ways to save you money. Please provide detailed information if you answer 'Yes' to any of the General or Business and Investment questions.

Once your Organizer is complete, call our office for the next available tax appointment or drop off your return information for faster processing. When you come to our office, please bring your Organizer and any of the following that apply to your tax situation:

- ✓ Last year's tax return (if not in our possession)
- ✓ Original Form(s) W-2
- ✓ Schedule(s) K-1 from partnerships, S-Corporations, estates or trusts
- ✓ Information about contributions to a pension or other retirement plan
- ✓ Form(s) 1099 or statements of dividends, interest, retirement or other income
- \checkmark Broker statements providing details of capital gains transactions
- ✓ Form(s) 1098 and copies of real estate tax bills, etc.
- ✓ Legal documents pertaining to the sale or purchase of real property
- \checkmark Letter from charitable group confirming your tax deductible contribution
- ✓ Form(s) 1095 health insurance information from employer and/or the Marketplace

The IRS has estimated that the first day of the filing season will be January 27, 2020. As a result, we will begin appointments on February 3, 2020. Please bring your tax information to our office before March 31, 2020, to avoid filing an extension.

We look forward to working with you this year. If you have any questions, please give us a call.

Sincerely,

Penny Francis, CPA

Sherri Kennedy, CPA

Their Kenneds, OPA

2019 Tax Organizer

Basic Taxpayer Information

			***************************************	Suffix	900/4/	Security No.	·	
Occupation	Date of	f -		Chec		Dropido	ntial	
Occupation	Birth	Disab	led	Blind				
							7.7. 17. 17.	
<u> </u>			<u> C</u> e	ll Phone:			· · · · · ·	
			· · · · · · · · · · · · · · · · · · ·					
		The second of the second						
······································								
and the state of t								
1 - Single; 2 - Marri	ed filing joint;	3 - Married fili	ng separate: 4	- Head of Ho	usehold; 5 - Qua	ilifying Wido	ower	
	Depe	ndent Info	mation					
Look Name	Čeale	al Can Ma	Dalatian data	Months	Date of	Disable	d or	
Last Name	Socia	ar Sec. No.	Kelationship	in home	Birth	full time s	tudent	
								
					,			
				<u> </u>				
	Wag	ges and Sa	laries					
Name	YAZ	Federal	FICA	Medicar	e State	Local	Tax	
Name	vvages	Tax Withheld	Withheld	Withhel	d Tax Withhe	ld With	held	
				34. P				
							,,	
						1		
4		1						
	Per	sions and	IRAs			•		
				bution	Federal Tax Wi	thheld	IRA	
		istribution	Taxable Distri	bution	Federal Tax Wi	thheld	IRA	
				bution	Federal Tax Wi	thheld	IRA	
	Occupation 1 - Single; 2 - Marri Last Name	1 - Single; 2 - Married filling joint; Depe Last Name Socia	1 - Single; 2 - Married filing joint; 3 - Married filing Dependent Infor Last Name Social Sec. No. Wages and Sa	1 - Single; 2 - Married filing joint; 3 - Married filing separate; 4 Dependent Information Last Name Social Sec. No. Relationship Wages and Salaries Name Federal FICA	Occupation Birth Disabled Blind Phone Res: Phone Work: Cell Phone: 1 - Single; 2 - Married filing joint; 3 - Married filing separate; 4 - Head of Ho Dependent Information Last Name Social Sec. No. Relationship Months in home Wages and Salaries Name Wages Federal FICA Medicar	Occupation Birth Disabled Blind Dependent of Another Phone Res: Phone Work: Cell Phone: 1 - Single; 2 - Married filling joint; 3 - Married filling separate; 4 - Head of Household; 5 - Quantum Dependent Information Last Name Social Sec. No. Relationship Months in home Birth Wages and Salaries Name Wages Federal FICA Medicare State	Occupation Birth Disabled Blind Dependent of Another Freside Election C Phone Res: Phone Work: Cell Phone: 1 - Single; 2 - Married filing joint; 3 - Married filing separate; 4 - Head of Household; 5 - Qualifying Wide Dependent Information Last Name Social Sec. No. Relationship Months in home Birth full time s Wages and Salaries Name Wages Federal FICA Medicare State Local	

Federal, State and Local or Other Estimated Taxes Paid

Federal Estimates

Enda i Divini ant Infa imadia a	Filer and/or Jo	int Payments	Spouse Only Payments		
Enter Payment Information	Date Paid	Amount	Date Paid	Amount	
Overpayment from last year					
First quarter payment	:				
Second quarter payment					
Third quarter payment					
Fourth quarter payment					

State Estimates

Enter two-letter state abbreviation	State		State		State		State	
Enter Payment Information	Date Paid	Amount						
1 Overpayment from last year								
2 First quarter payment								
Second quarter payment								
Third quarter payment								
Fourth quarter payment							ļ	
7							1	
3								

Name	CCNI	
Name	 _ SSN	

Medical and Dental - Itemized Deductions

			Current Year Amount	Prior Year Amount
1	Prescription medications	,	Amount	Amount
2	Fees for doctors, dentists, etc.			
3	Fees for hospitals, clinics, etc	3		
4	Lab and X-ray fees	4		
5	Medical aids such as glasses, contacts, hearing aids, wheelchair, etc	5		
6	Medical equipment and supplies	6		
7	Medical mileage (number of miles driven)	7		
8	Medical parking, tolls and local transportation	8		
9	Lodging for medical purposes (up to \$50 per night per person)	9		
10	Health/Dental/Other ins. premiums (do not include self-employed plans) .	10		
11	Long Term Care insurance premiums (taxpayer)	11		
12	Long Term Care insurance premiums (spouse)	12		
13	Expenses to stop smoking	13		
14	Health insurance premiums - coverage established under your business (1)	14		
15	Health insurance premiums - coverage established under your business (2)	15		
16	Long Term Care insurance premiums - coverage est. under your business (1) .	16		
17	Long Term Care insurance premiums - coverage est. under your business (2) .	17		
18		18		
19		19		
20		20 _		
21		21		
22	Insurance reimbursement for any medical and dental expense listed above	22		

	tes - Itemized Deductions		Current Year	Prior Year
	Real Estate Taxes		Amount	Amount
23 24	Principal residence	23 24		
) E		ا م		
25 26		25		
.o !7		26 27		
:8		28		
:9		29		
.5	Real Estate Held For Investment	_ 25	<u></u>	
0		30		
31		31	······································	
2				
3		33	,	
4		34		
	Personal property taxes			
5	Non-business portion of vehicle personal property taxes	35	-	·····
6		36		
7		37		
8		38		
9		39		
0		40		
	Non-Personal Property Taxes	Г		
1	K1 (1065) - Other deductions/taxes	41		
2	K1 (1120S) - Other deductions/taxes			
3	K1 (1041) - Other deductions/taxes	43		
	Foreign Taxes	44		
	From Schedule E properties	45		
6		46		
7		47		
8		48 _		-
ter	est - Itemized Deductions		Current Year	Prior Year
	Home Mortgage interest and Points Reported on Form 1098	. [Amount	Amount
)	Lender	49		
)	Lender	50		
	Lender	51		
?	Lender	52		
	Home Mortgage Interest Not Reported on Form 1098			
}	Name:	53		
,	Address:	٠ ــــــ		
	SSN:			

Name	SSN	
rity - Itemized Deductions		
•	Current Year	Prior Year
*Total contributions \$500 or less. See Non-Cash Charity if over \$500.	Amount	Amount
Gifts To Charity Other Than By Cash or Check*		
Total Miles driven for charitable activities		
Parking fees, tolls and local transportation for charitable activities		
1		
2		
3		
4		
5		
6		
7		
9		***************************************
10		
37 2000000000000000000000000000000000000		
18		
20		
21		
22	-	
23		
24		
25		· · · · · · · · · · · · · · · · · · ·
31		
32		
34		
25		

			Name
			Ougotions
			Questions
Yes	No		Personal Information
	111	1	Did any births, adoptions, marriages, divorces, or deaths occur in your family since last year?
		2	Did you purchase or sell your principal residence or did your address change?
Ш		3	Are either you or your spouse being claimed (or are eligible to be claimed) as a dependent on anyone else's return?
\vdash	<u> </u>	<u> 4</u>	Were you in a Registered Domestic Partnership, civil union or same-sex marriage during 2019?
\vdash		5	Were either you or your spouse in the military or National Guard?
Н	—	6 7	Have you been notified by the IRS or state of changes to a prior year's return, or received any other tax correspondence? Have you or your spouse been an identity theft victim and given an identity theft protection six digit PIN by the IRS?
Van	No.		
Yes	No	1	Dependents Are there any changes in your dependents from last year?
H	-	2	Did you have any children under 19 (or 24 if a full time student) who received more than \$1,100 in investment income?
П		3	Did you pay education expenses for your dependent children?
		4	Did anyone in your family receive a scholarship of any kind during 2019?
Ш		5	Did you pay any dependent care expenses for a child or a parent?
	-	6	Did you pay over half of the support for a parent or someone else you aren't claiming as a dependent?
Ш		7	Are all of your dependents either US residents or citizens?
Yes	No	7	Health Care Coverage
Ш	L] 1	Did you or a member of your family have minimum essential coverage in 2019? (The entity that provided the coverage
			may have sent you a Form 1095-A, 1095-B, or 1095-C, that lists individuals in your family who were enrolled in minimum essential coverage and shows their months of coverage.)
V	NI.		- · · · · · · · · · · · · · · · · · · ·
Yes	No] 1	Income (In 2019, did you or your spouse have any of the following?) Wages? (include form(s) W-2)
		2	Non-employee compensation? (include form(s) 1099-MISC)
		3	Interest income? (include form(s) 1099-INT)
		4	Dividend income? (include form(s) 1099-DIV)
		5	Did you receive any tax-exempt income, such as interest or dividends from municipal bonds or a mutual fund account?
		6	Gambling income? (include form(s) W-2G). Be sure to include any gambling expenses.
\vdash	-	7 8	Social security or Railroad Retirement benefits? (include form(s) SSA-1099 & RRB-1099) Did you receive a state or local refund, or a refund of any other deduction you itemized in a prior year? (attach 1099-G)
		9	Disability income? (include form(s) W-2 or 1099)
		10	Unemployment compensation? (include form(s) 1099-G)
		11	Alimony?
	ļ	12	Did you receive tip income NOT reported to your employer?
\vdash	-	13 14	Did you receive payments from a Long-Term Care insurance contract? Did you barter your services for goods or services from someone else?
\vdash	-	15	Did you receive, or expect to receive, a Schedule K-1 (or substitute K-1) from a trust, estate, partnership, or S corp?
		16	Did you receive employer-provided adoption benefits for a previous year?
		17	Did you cash in any U.S. savings bonds?
	L	18	Did you make a loan to someone at an interest rate below market rate?
H	<u> </u>	19	Did you receive a housing allowance for ministerial services you provided?
\vdash	-	20 21	Did you receive any income not reported in this Organizer? Did you own an interest in a Real Estate Mortgage Investment Conduit (REMIC)?
Vac	No.		
Yes	No	l 1	Foreign Reporting Did you have an interest in or signature authority over a financial account in a foreign country?
\square		2	Were you the grantor of or transferor to a foreign trust?
		3	Did you receive income from a foreign source or pay taxes to a foreign government?
Yes	No		Retirement & Other Plans
		1	Did you receive any distributions from a retirement plan? (Include form(s) 1099-R)
		2	Did you rollover a retirement plan distribution into another plan?
\square	<u> </u>	3	Did you convert a traditional IRA to a Roth IRA?
H	\vdash	4	Did you make a contribution to a retirement plan? (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?
H		5 6	Did you receive a distribution from an Achieving a Better Life Experience (ABLE) savings account? Did you receive a distribution from an HSA, Archer MSA or Medicare Advantage MSA (Include form(s) 1099-SA)
		7	Did you make any contributions to an HSA (Health Savings Account) in 2019?
Yes	No	•	Purchases, Sales, Gains and Losses
		1	Did you exchange any securities or investments for something other than cash?
		2	Do you have any short sales, commodity sales, or straddles?
		3	Did you receive Form 2439?
\vdash	\vdash	4	Did you buy or sell any bonds?
\vdash		5 6	Did you receive stock from a stock bonus plan with your employer? Did you sell any other personal assets at a gain?
		_	Jou von any other percental accordated gains

S Did you sell any sessels using the installment method?		7	Did you sell any real estate (other than your home) during t	ne year?		
10 Did you purchase a rental property?		$\overline{}$	Did you sell any assets using the installment method?	-		
11 Did you schange any property for other property?		-		7		
12 Did you incur a loss because of damaged or stofen property?		_				
14 Did any security become worthless during 2019?			Did you incur a loss because of damaged or stolen property	?		
15 Did any debts become uncolectible during 2019?	Н					
Tell Did you puchase any trems acquired out of state, online or by mall order that did not include seles tax? Sustiness, and Rantal Property income Reductions	H					
1 If you own rental property, do you qualify as a Real Estate Professional?				y mail order that did not i	nclude sales tax?	
2 Did you start or acquire a new business? 3 Did you start or acquire an new business? 4 Did you cease operating any business or rental property? 5 Did you cease operating any business or rental property? 6 Did you use part of your home for business saust for personal use? 6 Did you use part of your home for business purposes? 7 Did you make any contributions to a Koogh or a self-employed. SEP plan for 2019? 8 Do you pay for any health or long term care insurance through your business? 1 Did you purchase any furniture or equipment for your business? 1 Did you purchase any furniture or equipment for your business? 1 Did you purchase any furniture or equipment for your business? 1 Did you receive income from raising animals or crops? 1 Did you use your car on the job (other than to and from work)? 2 Did you use your car on the job (other than to and from work)? 2 Did you use your car on the job (other than to and from work)? 3 Did you linear unrelimbursed expenses working as a reservist, performing artist, or fee-basis gov't official? 2 Did you up you pay expenses for the care of your child or other dependent so your could work? 3 Did you pay expenses for the care of your child or other dependent so you could work? 5 Did you pay expenses for the care of your child or other dependent so you could work? 6 Did you purchase a loten they when the pay to	Yes					
3 Did you sell any part of an existing business, or sell business assets?	\vdash	\blacksquare		rofessional?		
4 Did you cease operating any business or rental property? 5 Did you sure your way of your business assets for personal use? 6 Did you use part of your home for business purposes? 7 Did you use part of your home for business purposes? 8 Do you pay for any health or long term care insurance through your business? 9 Did you purchase any furniture or equipment for your business? 10 Did you purchase any furniture or equipment for your business? 10 Did you never your part of the year? 11 Did you make any improvements to your rental properties? 12 Did you are any improvements to your rental properties? 12 Did you are your car on the job (other than to and from work)? 12 Did you are your car on the job (other than to and from work)? 13 Did you use your car on the job (other than to and from work)? 15 Did you you spour car on the job (other than to and from work)? 16 Did you go your car on the job (other than to and from work)? 17 Did you make yeapness for the care of your child or other dependent so you could work? 18 Did you purchase a 'clean fuel' or electric hybrid vehicle in 2019? 19 Did you purchase a 'clean fuel' or electric hybrid vehicle in 2019? 10 Did you uncontribute less than an entire Interest in any property to charity? 10 Did you rename are more your spouse pay any educational expenses for yourselves? 10 Did you any any student loan interest? 10 Did you pay any student loan interest? 10 Did you any any student loan interest? 10 Did you ony any super your spouse pay any educational expenses for yourselves? 10 Did you ony any student loan interest? 10 Did you ony any any student loan interest? 10 Did you ony any any student loan interest? 10 Did you ony any any student loan interest? 10 Did you ony any any student loan interest? 10 Did you ony and any forting or state estimated payments? 10 Did you ony and any forting or state estimated payments? 10 Did you ony and any forting or state estimated payments? 10 Did you ony and any forting or s				e accate?		
5 Did you remove any of your business assets for personal use? 7 Did you use part of your home for business purposes? 7 Did you make any contributions to a koogh or a self-employed SEP plan for 2019? 8 Do you pay for any health or long term care insurance through your business? 9 If you or your spouse are self-employed, are either of you covered under an employer's health plan? 10 Did you purchase any furniture or equipment for your business? 10 Did you make any improvements to your rental properties? 10 Did you make any improvements to your rental properties? 10 Did you receive income from raising animals or crops? 10 Did you use your car on the job (other than to and from work)? 10 Did you use your car on the job (other than to and from work)? 10 Did you incur unreimbursed expenses working as a reservist, performing artist, or fee-basis gov't official? 10 Did you job your pay expenses for the care of your child or other dependent so you could work? 10 Did you pay expenses for the care of your child or other dependent so you could work? 10 Did you gover your child or enter dependent so your could work? 10 Did you gover your gover efficient improvements to your home or purchase any energy-saving property during 2019? 10 Did you gover your spouse pay any educational expenses for yourselves? 10 Did you pay any student loan interest? 10 Did you up pay any student loan interest? 10 Did you pay any student loan inte				ic docto:		
7 Did you make any contributions to a Keogh or a self-employed SEP plan for 2019? 8 Do you pay for any health or long term care insurance through your business? 9 If you or your spouse are self-employed, are either of you covered under an employer's health plan? 10 Did you purchase any furniture or equipment for your business? 11 Did you receive income from raising animals or crops? 12 Did you receive income from raising animals or crops? 13 Did you use your car on the job (other than to and from work)? 14 Did you use your car on the job (other than to and from work)? 15 Did you work out of town for part of the year? 16 Did you prove any travel and entertainment expenses for business purposes? 17 Did you work out of town for part of the year? 18 Did you control any travel and entertainment expenses for business purposes? 19 Did you provenses a rolean feether expenses for business purposes? 10 Did you incur any travel and entertainment expenses for business purposes? 10 Did you therefore any entertainment expenses for business purposes? 10 Did you to the or electric hybrid vehicle in 2019? 10 Did you to the or electric hybrid vehicle in 2019? 10 Did you incur moving expenses during the year due to a military order and incident to a permanent change in station? 10 Did you to un moving expenses during the year due to a military order and incident to a permanent change in station? 10 Did you on make any federal or state estimated payments? 10 Did you on make any federal or state estimated payments? 10 Did you on make any federal or state estimated payments? 10 Did you on to allocate \$3 to the Presidential Election Campaign Fund? 10 Did you on to allocate \$3 to the Presidential Election Campaign Fund? 10 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 10 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 11 Did you want to e-file your return? 12 Did you engage the service of any household employees? 13 Did you		_	Did you remove any of your business assets for personal us	se?		
S	\vdash					
9 If you or your spouse are self-employed, are either of you covered under an employer's health plan? 10 10 10 10 10 10 10 1	H	$\overline{}$				
10					's health plan?	
Yes No Other Deductions			Did you purchase any furniture or equipment for your busine			
Yes No	H					
1 Did you use your car on the job (other than to and from work)? 2 Did you work out of town for part of the year? 3 Did you incur unrelimbursed expenses working as a reservist, performing artist, or fee-basis gov't official? 4 Did you incur unrelimbursed expenses working as a reservist, performing artist, or fee-basis gov't official? 5 Did you pay expenses for the care of your child or other dependent so you could work? 6 Did you purchase a 'clean fuel' or electric hybrid vehicle in 2019? 7 Did you make energy efficient improvements to your home or purchase any energy-saving property during 2019? 8 Did you contribute less than an entire interest in any property to charity? 9 Did you incur moving expenses during the year due to a military order and incident to a permanent change in station? 10 Did you incur moving expenses during the year due to a military order and incident to a permanent change in station? 10 Did you you any student loan interest? 12 Did you pay any student loan interest? 13 Did you make agifs of more than \$15,000 to any one person? 16 Did you donate any ehicle? 16 Did you donate a vehicle? 17 Did you pay allmony? 18 Did you make gifts of more than \$15,000 to any one person? 19 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you donate a vehicle? 10 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 10 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 10 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 10 Do you want to e-file your return? 11 Did you file Form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? 11 Did you file form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? 11 Did you will be form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? 11 Did yo	Vas		•			
2 Did you work out of town for part of the year?				<)?		
4 Did you incur any travel and entertainment expenses for business purposes?		2	Did you work out of town for part of the year?			
5	Н	$\overline{}$			-basis gov't official?	1
6	H				• • •	
7	\square				v t	
9 Did you refinance a mortgage or take out a home equity loan during 2019? 10 Did you incur moving expenses during the year due to a military order and incident to a permanent change in station? 11 Did you or your spouse pay any educational expenses for yourselves? 13 Did you pay any student loan interest? 13 Did you pay allmony? 15 Did you donate non-cash donations? 16 Did you donate non-cash donations? 16 Did you denate a vehicle? 17 Did you donate a vehicle? 18 Did you engage the service of any household employees? 19 Did you denate a vehicle? 19 Did you want to allocate \$3 to the Presidential Election Campaign Fund? 19 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 19 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 10 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 10 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 10 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 10 Did you want to enlie your return? 10 Do you want to enlie your return? 10 Do you want to enlie your return? 10 Do you want to enlie your return? 11 Do you want to enlie your return? 11 Do you want to enlie you want to pay them? 11 Do you want to enlie your return? 12 Direct deposit (please provide voided blank check) 13 Direct deposit (please provide voided blank check) 14 Do you want to enlie your return 15 Direct deposit (please provide a voided blank check) 15 Do you want to ellow your tax preparer to discuss this year's return with the IRS? 15 Do you want to allow your tax preparer to discuss this year's return with the IRS? 15 Do you want to allow your tax preparer to discuss this return with the IRS? 15 Do you want to allow your tax preparer to discuss this return with the IRS? 15 Do you want to allow your tax preparer to discuss this return with the IRS? 15 Do you want to allow your tax preparer to discuss this return with the IRS? 15 Do you wa		7	Did you make energy efficient improvements to your home	or purchase any energy-sa	aving property durin	g 2019?
10 Did you incur moving expenses during the year due to a military order and incident to a permanent change in station? 11 Did you or your spouse pay any educational expenses for yourselves? 12 Did you pay any student loan interest? 13 Did you pay almony? 15 Did you pay almony? 15 Did you donate non-cash donations? 16 Did you donate a vehicle? 17 Did you donate a vehicle? 18 Did you donate a vehicle? 19 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you make gifts of more than \$15,000 to any one person? 10 Did you donate a vehicle? 10 Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$3 to the Presidential Election Campaign Fund? 10 Does your spouse want to elected \$						
11	\vdash	\blacksquare			a nermanent chang	ne in station?
13					a permanent chang	ge in station;
14 Did you pay alimony? 15 Did you donate non-cash donations? 15 Did you donate non-cash donations? 16 Did you donate a vehicle? 17 Did you donate a vehicle? 18 Did you make gifts of more than \$15,000 to any one person? 19 Did you make gifts of more than \$15,000 to any one person? 19 Did you make gifts of more than \$15,000 to any one person? 19 Did you page the service of any household employees? 19 Did you page the service of any household employees? 19 Did you page the service of any household employees? 19 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 19 Do you want to allocate \$3 to the Presidential Election Campaign Fund? 19 Do you claim a First-time Homebuyer Credit, in a previous year or incur adoption expenses in 2019? 19 Did you claim a First-time Homebuyer Credit for a home purchased in 2008? 19 Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? 19 Do you want to e-file your return? 10 Direct deposit (please provide voided blank check)						
15						
Telegraph Telegraph Miscellaneous	\mathbf{H}	_				
Did you make gifts of more than \$15,000 to any one person? Did you engage the service of any household employees? Did you relark account information change within the last twelve months? Do you want to allocate \$3 to the Presidential Election Campaign Fund? Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? Did you file Form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? Did you claim a First-time Homebuyer Credit for a home purchased in 2008? Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? Peturn preparation and filing Do you want to e-file your return? If you are due a refund, how do you want to receive it? Check sent to you in the mail Direct deposit (please provide voided blank check) Type of account: Checking Savings If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification						
Did you engage the service of any household employees? Did your bank account information change within the last twelve months? Does you want to allocate \$3 to the Presidential Election Campaign Fund? Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? Did you claim a First-time Homebuyer Credit for a home purchased in 2008? Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? Return preparation and filing Do you want to e-file your return? If you are due a refund, how do you want to receive it? Check sent to you in the mail Other quick refund via a bank product Apply to next year's estimates Direct deposit (please provide voided blank check) Type of account: Checking Savings If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification	Yes	No				
Did your bank account information change within the last twelve months? Do you want to allocate \$3 to the Presidential Election Campaign Fund? Did you file Form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? Did you claim a First-time Homebuyer Credit for a home purchased in 2008? Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? Pes No Return preparation and filing Do you want to e-file your return? If you are due a refund, how do you want to receive it? Check sent to you in the mail Other quick refund via a bank product Apply to next year's estimates Direct deposit (please provide voided blank check) Type of account: Checking Savings If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification	\mathbf{H}			?		
Do you want to allocate \$3 to the Presidential Election Campaign Fund? Does your spouse want to allocate \$3 to the Presidential Election Campaign Fund? Did you file Form 8839, Adoption Credit, in a previous year or incur adoption expenses in 2019? Did you claim a First-time Homebuyer Credit for a home purchased in 2008? Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? Return preparation and filing	H			elve months?		
G		$\boldsymbol{\vdash}$				
7		\vdash	Does your spouse want to allocate \$3 to the Presidential Ele	ection Campaign Fund?		
Was there a disposition or change in use of your main home for which you claimed the First-time Homebuyer Credit? Yes	H	_			s in 2019?	
Return preparation and filing Do you want to e-file your return? If you are due a refund, how do you want to receive it? Check sent to you in the mail Other quick refund via a bank product Apply to next year's estimates Direct deposit (please provide voided blank check) Type of account: Checking Savings	\Box	_			e First-time Homeb	uver Credit?
Do you want to e-file your return? If you are due a refund, how do you want to receive it? Check sent to you in the mail Apply to next year's estimates Direct deposit (please provide voided blank check) Type of account: Paper check sent with my return Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Installment Agreement Type of account: Checking Savings Type of account: Paper check sent with my return Direct debit (please provide a voided blank check) Type of account: Checking Savings Type of account: Phone Personal identification	Yes	No	Return preparation and filing	•		-
Check sent to you in the mail Apply to next year's estimates Direct deposit (please provide voided blank check) Type of account: Checking Savings If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Type of account: Checking Savings Savings Type of account: Paper checking Savings Type of account: Personal identification						
Apply to next year's estimates Direct deposit (please provide voided blank check) If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Type of account: Checking Savings Type of account: Paper check sent with my return Direct debit (please provide a voided blank check) Type of account: Checking Savings In no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification		2		Other quick r	efund via a hank n	oduct
Direct deposit (please provide voided blank check) If you owe taxes, how do you want to pay them? Paper check sent with my return Direct debit (please provide a voided blank check) Type of account: Checking Savings Type of account: Checking Savings Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification			· · · · · · · · · · · · · · · · · · ·		eluliu via a balik pi	oddol
If you owe taxes, how do you want to pay them? Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification				Type of account:	Checkina	Savinos
Paper check sent with my return Credit card Installment Agreement Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification			· · · · · · · · · · · · · · · · · · ·			
Direct debit (please provide a voided blank check) Type of account: Checking Savings Do you want to allow your tax preparer to discuss this year's return with the IRS? If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification				rd Installment A	greement	
If no, enter another person (if desired) to be allowed to discuss this return with the IRS: Designee's Phone Personal identification			Direct debit (please provide a voided blank check)			Savings
		3			S :	
Trainer to make the						